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Initials:



# Capital Credit Estate Retirement Application

Capital Credits due a deceased member's estate may be issued, but first the applicant must prove they are eligible. Please complete this application and return with all supporting documents required.

## DECEASED MEMBER INFORMATION

Name of Deceased Member: \_\_\_\_\_

Date of Death: \_\_\_\_\_

Capital Credit/Customer Number: \_\_\_\_\_

## INSTRUCTIONS

Below are three (3) circumstances under which a Capital Credit Estate Retirement Application may be submitted. Select one (1) of the following that matches the applicant's circumstance.

Option A – An Executor or Administrator.

Option B – A surviving spouse.

Option C – Surviving heir(s).

To prove rightful inheritance the following must be presented:

- A copy of the death certificate. If you do not have a death certificate you can obtain one from the Virginia Office of Vital Records.
- Proof the applicant is the surviving spouse/sole heir/trustee/executor/administrator, Certificate of Qualification demonstrating this.
- Requests for Capital Credits valued greater than \$1,000, additional documentation may be required.

## APPLICANT INFORMATION

\*If multiple heirs, please provide an attachment listing all names and relationship to the deceased.

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Email: \_\_\_\_\_

Primary Phone Number: \_\_\_\_\_

In consideration of receiving an early payment of the deceased's capital credits, the undersigned agrees as follows: (i) to permit A&N Electric Cooperative to deduct from the deceased's capital credit account all amounts owed A&N Electric Cooperative by the decedent, (ii) to permit A&N Electric Cooperative to repay the decedent's capital credits on a discounted basis according to A&N Electric Cooperative's Bylaws and Policies, (iii) to accept the discounted amount in full settlement for certain capital credits due the deceased's estate, (iv) to indemnify and hold harmless A&N Electric Cooperative from any damages, specifically including, but not limited to, failure to strictly comply with the terms of Section § 56-231.31 of the Code of Virginia, Court Cost and Attorney Fees.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

\*If more than one executor, all co-executors must sign.

\*\*If multiple heirs, only the appointed agent needs to sign.