

Capital Credits due a deceased member's estate may be issued, but first the applicant must prove they are eligible. Please complete this application and return with all supporting documents required.

DECEASED MEMBER INFORMATION

Name of Deceased Member: _____

Date of Death: _____

Capital Credit/Customer Number: _____

INSTRUCTIONS

Below are three (3) circumstances under which a Capital Credit Estate Retirement Application may be submitted. Select one (1) of the following that matches the applicant's circumstance.

Option A – An Executor or Administrator.

Option B – A surviving spouse.

Option C – Surviving heir(s). The order of nearest surviving heir(s) is defined as child(ren), parent(s), sibling(s), or grandchild(ren).

To prove rightful inheritance the following must be presented:

- A copy of the death certificate. If you do not have a death certificate you can obtain one from the Virginia Office of Vital Records.
- Proof the applicant is the surviving spouse/sole heir/trustee/executor/administrator. A probated Will or Certificate of Qualification demonstrates this.
- Requests for Capital Credits valued greater than \$1,000 require a Small Estate Affidavit.

APPLICANT INFORMATION

*If multiple heirs, please provide an attachment listing all names and relationship to the deceased.

Name: _____

Address: _____

Email: _____

Primary Phone Number: _____

In consideration of receiving an early payment of the deceased's capital credits, the undersigned agrees as follows: (i) to permit A&N Electric Cooperative to deduct from the deceased's capital credit account all amounts owed A&N Electric Cooperative by the decedent, (ii) to permit A&N Electric Cooperative to repay the decedent's capital credits on a discounted basis according to A&N Electric Cooperative's Bylaws and Policies, (iii) to accept the discounted amount in full settlement for certain capital credits due the deceased's estate, (iv) to indemnify and hold harmless A&N Electric Cooperative from any damages, specifically including, but not limited to, failure to strictly comply with the terms of Section § 56-231.31 of the Code of Virginia, Court Cost and Attorney Fees.

Signature: _____

*If more than one executor, all co-executors must sign.

**If multiple heirs, only the appointed agent needs to sign.